

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Nagambie Resources Limited (**NAG**)

ACN/ARSN 111 587 163

#### 1. Details of substantial holder (1)

Name Kevin John Perrin

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 18 December 2023

The previous notice was given to the company on 12 May 2023

The previous notice was dated 12 May 2023

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	97,547,341	16.77%	151,380,675	19.06%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18 December 2023	Adare Manor Pty Ltd atf Adare Manor Super Fund	Issue of shares under entitlement offer on redemption of convertible notes	\$769,000.00	25,633,334 fully paid ordinary shares ( <b>Shares</b> )	25,633,334
18 December 2023	AMRF Holdings Pty Ltd atf AM Retirement Fund	Issue of shares under entitlement offer on redemption of convertible notes	\$456,000.00	15,200,000 Shares	15,200,000
18 December 2023	Vinda Pty Ltd atf KJ Perrin Family A/C	Issue of shares under entitlement offer on redemption of convertible notes	\$390,000.00	13,000,000 Shares	13,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kevin John Perrin	Adare Manor Pty Ltd atf Adare Manor Super Fund	Adare Manor Pty Ltd atf Adare Manor Super Fund	Kevin Perrin is a member of the Adare Manor Kevin Perrin is a member of the Super Fund	75,740,572 Shares	75,740,572
Kevin John Perrin	AMRF Holdings Pty Ltd atf AM Retirement Fund	AMRF Holdings Pty Ltd atf AM Retirement Fund	Kevin Perrin is a member of the AM Retirement Fund	38,000,000 Shares	38,000,000
Kevin John Perrin	Vinda Pty Ltd atf KJ Perrin Family A/C	Vinda Pty Ltd atf KJ Perrin Family A/C	Kevin Perrin is a beneficiary of the KJ Perrin Family A/C	37,640,103 Shares	37,640,103

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Kevin Perrin	201/18 Wednouree Parade, Lake Wendouree VIC 3350
Adare Manor Pty Ltd atf Adare Manor Super Fund AMRF Holdings Pty Ltd atf AM Retirement Fund Vinda Pty Ltd atf KJ Perrin Family A/C	20 Lydiard Street South, Ballarat VIC 3350

**Signature**

print name **KEVIN JOHN PERRIN** capacity

sign here



Date 18 December 2023