

**2019 SHARE PURCHASE PLAN**

Nagambie Resources will be inviting eligible shareholders registered as at 7.00pm (AEDT) on Tuesday 15 October 2019 to participate in the Nagambie Resources Limited 2019 Share Purchase Plan ("SPP").

The SPP will enable eligible shareholders to purchase between \$1,000 and \$30,000 worth of shares at a price of 5.3 cents per share without being required to pay brokerage fees or incurring additional transaction costs. This price represents a 14.9% discount to the volume weighted average price for the shares on the ASX over the previous five days in which they have traded of 6.23 cents.

The funds raised will enable Nagambie Resources to:

- (a) drill follow up Wandean holes, after diamond hole WTD002 is completed, into the highly prospective underground sulphide-gold target at the intersection of the Wandean Crustal Fault and the Wandean Thrust Fault;
- (b) carry out Induced Polarisation (IP) geophysical surveys to the south east of Wandean where the Wandean Crustal Fault intersects the Grimwade, Racecourse and Nagambie Mine Thrust Faults; and
- (c) add to general working capital.

All the directors of Nagambie Resources intend to take up their maximum entitlement of \$30,000 each for new shares under the SPP.

The timetable for the offer of shares under the SPP is as follows:

Record Date to determine entitlements	<b>7.00pm (AEDT) Tuesday 15 October 2019</b>
ASX Announcement of SPP	<b>Wednesday 16 October 2019</b>
Despatch of documents and SPP Opening Date	<b>Thursday 17 October 2019</b>
Closing Date for application for shares	<b>5.00pm Wednesday 13 November 2019 *</b>
Allotment Date for SPP shares	<b>Wednesday 20 November 2019 *</b>
Quotation Commences	<b>Friday 22 November 2019 *</b>

*\*These dates are indicative only and may be changed at the discretion of Nagambie Resources*

For further information, shareholders should contact the Executive Chairman, Mike Trumbull (phone: 0411 430 845 or email: [mike@nagambieresources.com.au](mailto:mike@nagambieresources.com.au)).



Alfonso Grillo  
Company Secretary

**NAGAMBIE RESOURCES**

*Exploration for Fosterville-style, structural-controlled, high grade sulphide-gold underground deposits within 2,000 sq km of Waranga Domain tenements is being methodically carried out using geophysical targeting techniques, diamond drilling and analysis for hydrothermal alteration of the sediments.*

*Underwater storage of sulphidic excavation material (WASS / PASS) in the two legacy gold pits at the Nagambie Mine is an excellent environmental fit with major infrastructure projects for Melbourne such as Metro Rail, West Gate Tunnel and North-East Link.*

*Recycling of the tailings and overburden dumps can produce aggregates for concrete and gravel products respectively.*

*Quarrying and screening of sand deposits at the mine to produce various sand and quartz aggregate products is planned.*

*The first landfill site is planned to take advantage of the 17 Ha of engineered black plastic under the mine tailings pad.*

**SHARES ON ISSUE**

**437,407,802**

**ASX CODE: NAG**

**Nagambie Resources Limited**  
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**Board**

**Mike Trumbull (Exec Chairman)**

**Gary Davison (Director)**

**Alfonso Grillo (Dir/Company Sec)**

**James Earle CEO**