

DISCLAIMER



The material in this presentation has been prepared by Nagambie Resources Limited ("Company") and is dated June 2024

This presentation may not be reproduced, redistributed or passed on, directly or indirectly, to any other person, or published, in whole or in part, for any purpose without prior written approval of the Company. This presentation and the material contained in it is for information purposes only. This presentation is not an offer or invitation for subscription or purchase of, or a recommendation in relation to, securities in the Company and neither this presentation nor anything contained in it shall form the basis of any contract or commitment.

This presentation is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law (and is not approved by or registered with any regulator). The Presentation is not and should not be considered an offer or an invitation to acquire shares or any other securities or financial products.

This Presentation does not constitute financial product or investment advice (nor tax, accounting or legal advice) nor is it a recommendation to acquire shares and does not and will not form any part of any contract for the acquisition of shares. It does not consider the investment objectives, financial situation and particular needs of any investor. Before making an investment in the Company, an investor or prospective investor should consider whether such an investment is appropriate to their particular investment needs, objectives and financial circumstances, seek legal and taxation advice as appropriate and consult a financial adviser if necessary.

This presentation may contain forward-looking statements. Forward-looking statements include those containing such words as "anticipate", "estimates", "forecasts", "should", "could", "may", "ideal", "intends", "will", "expects", "plans" or similar expressions. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management that could cause the Company's actual results to differ materially from the results expressed or anticipated in these statements. The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward looking statements. The Company does not undertake to update or revise forward looking statements, or to publish prospective financial information in the future regardless of whether new information, future events or any other factors affect the information contained in this presentation, except where required by applicable law or the ASX Listing Rules. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by a range of variables and changes in underlying assumptions which could cause actual results or trends to differ materially. The Company does not make any representation or warranty as to the accuracy of such statements or assumptions.

This presentation has been prepared by the Company based on information currently available to it. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of the Company or its subsidiaries or affiliates or the directors, employees, agents, representatives or advisers of any such party, nor any other person accepts any liability for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it, including without limitation, any liability arising from fault or negligence on the part of the Company or its subsidiaries or affiliates or the directors, employees, agents, representatives or advisers of any such party.

Competent Person Statement

The Exploration Results in this report have been compiled by Mr Adam Jones who is a Member of the Australian Institute of Geoscientists (MAIG). Mr Jones has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". He consents to the inclusion in this report of these matters based on the information in the form and context in which it appears.

Presentation overview



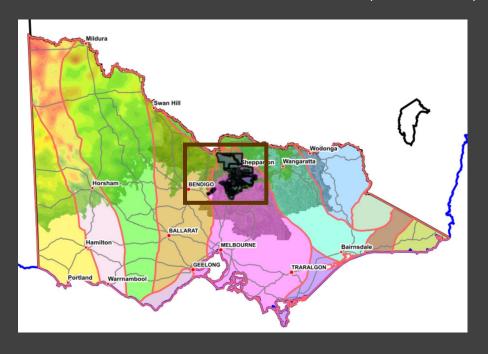
- 1. The lead up to a discovery
- 2. The re-discovery of the discovery
- 3. The maiden JORC Inferred Resource

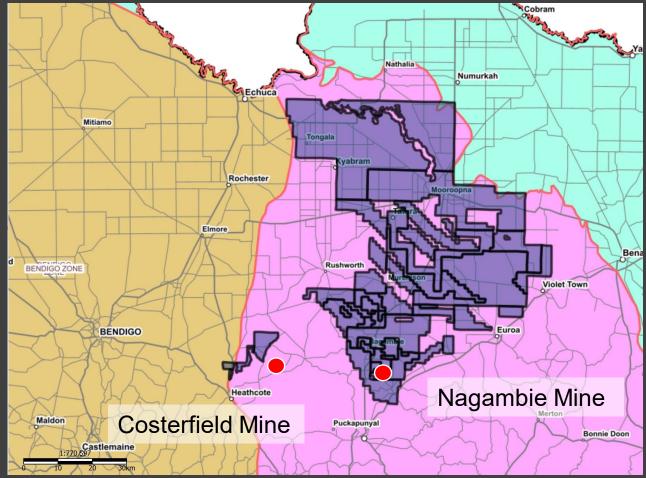
4. Similarities with the Costerfield Mine

Exploration focus



Nagambie Resources Limited is a gold and antimony explorer targeting epizonal high-grade gold-antimony mineralisation across 3,000 sqkm of tenements in the Waranga Domain of the Melbourne Structural Zone, Victoria, Australia.





Nagambie Mine



Discovered in 1986 by Perseverance Mining Pty Ltd

Mining commenced in 1989

The mine produced 135,000 oz of gold from 7.3Mt of ore and an average grade of 1.2 g/t Au, from two open pits, via heap leaching.

Perseverance Corporation Ltd drilled over a 1000 RC and Diamond drill holes to prove up the resource that existed there.

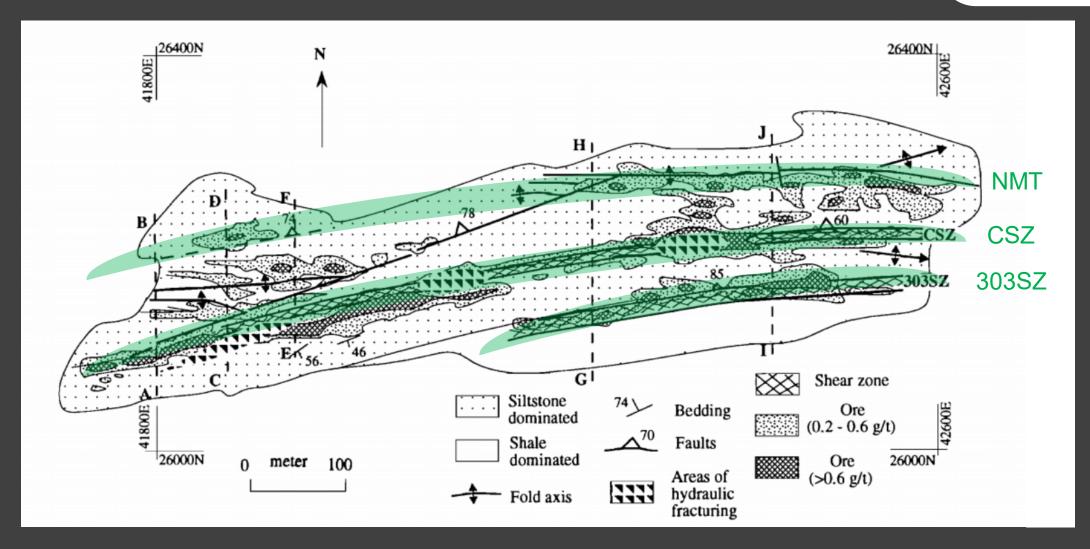
These holes demonstrated that the mineralisation is controlled by a series of mineralised north dipping east-west striking shear zones containing higher gold grades (4.5-17g/t) in a larger lower grade zone(0.2-2.5g/t) peripheral to these.





East – West Structures



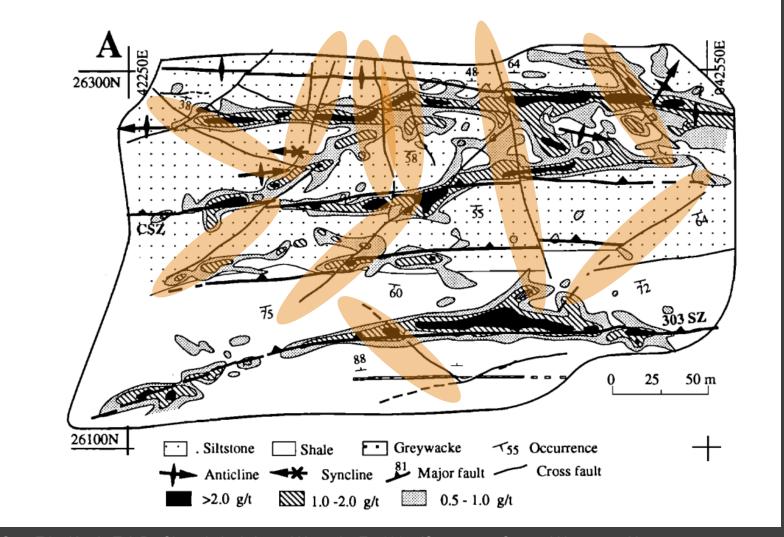


But also North -South Structures



Detailed structural mapping of the West Pit was not carried out before mining prematurely ceased at the Nagambie Mine in 1994.

Various generally N-S cross faults (orange) post-dating the E-W shears / thrust faults in the floor of the East Pit



Gao, Z.L., Kwak, T.A.P., Changkakoti, A. and Hussein, E., 1995. 'Supergene Ore and Hypogene Nonore mineralization at the Nagamble Sediment-Hosted Gold Deposit, Victoria, Australia'. *Economic Geology*, 90, pp.1750

2006 - A discovery made but not explained



Hole ID	From	То	Sample	Intercept	Gold	Antimony	Gold Equiv.
	(m)	(m)	Туре	(m)	Au g/t	Sb %	AuEq g/t*
NRP02#	109.0	117.0	RC	8.0	7.8	10.2	23.9
including	113.0	115.0	RC	2.0	14.4	33.4	67.1
NRP02	117.0	122.7	RC+Core	5.7	0.4	0.1	0.4
NRP02#	122.7	124.3	Core	1.6	12.5	20.2	44.3
NRP02	124.3	129.2	Core	4.9	2.2	0.2	2.4
NRP02#	129.2	136.1	Core	6.9	5.1	12.6	25.0
including	129.2	129.5	Core	0.3	24.0	60.2	119.1
including	131.3	132.3	Core	1.0	22.0	58.7	114.7
NRP02	109.0	136.1	RC+Core	27.1	4.8	7.5	16.7
NRP02#	Above C	Cut-Off C	Only	16.5	7.2	12.3	26.6

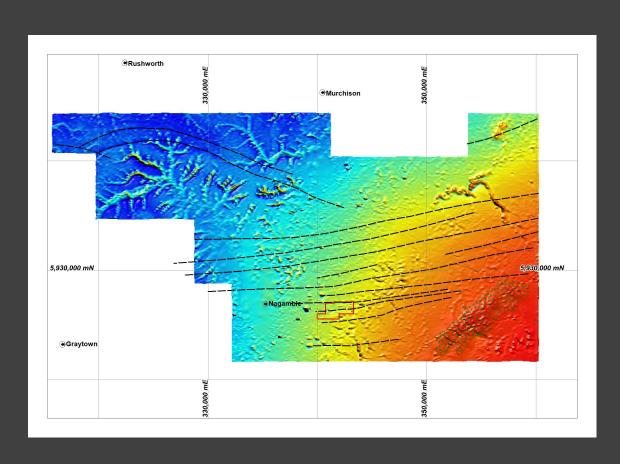
^{*} Using a gold equivalent factor of 1.58 (refer section Gold Equivalent Calculation).

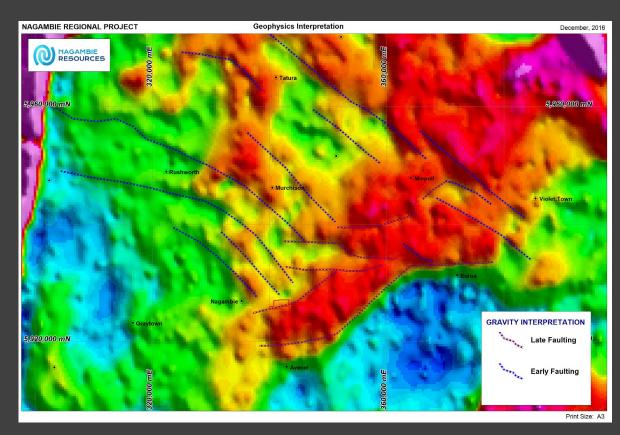
ASX announcement 3 March 2022



Geological model



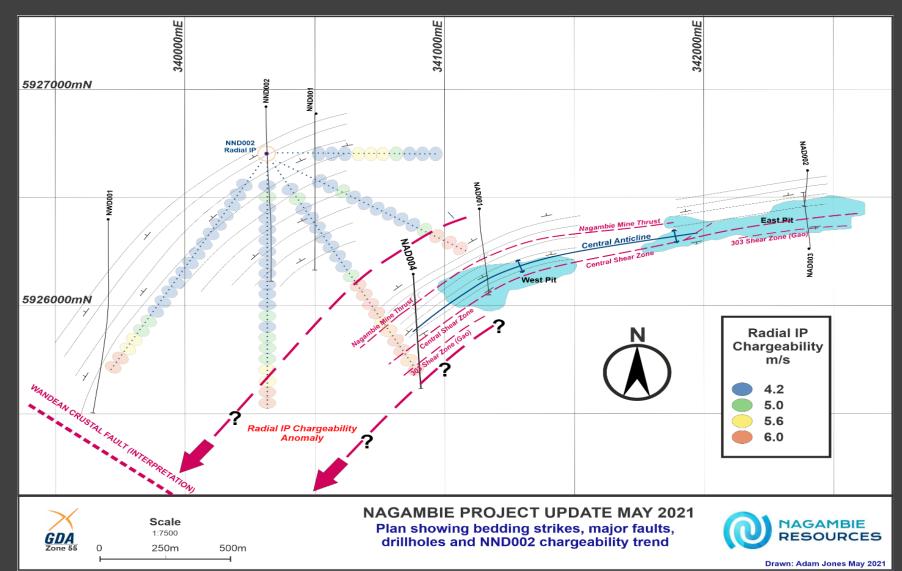




Down-the-hole IP Survey

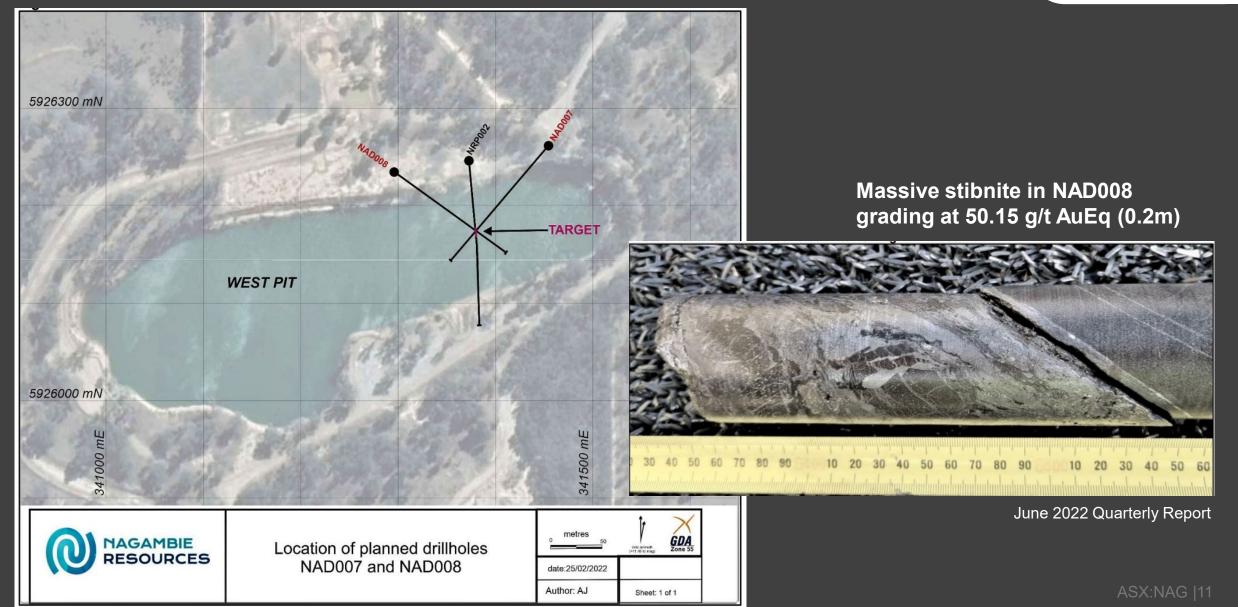


Picked up 'movement' of pyrite mineralisation to the southwest aligning with logging of oriented core



The re-discovery of the discovery

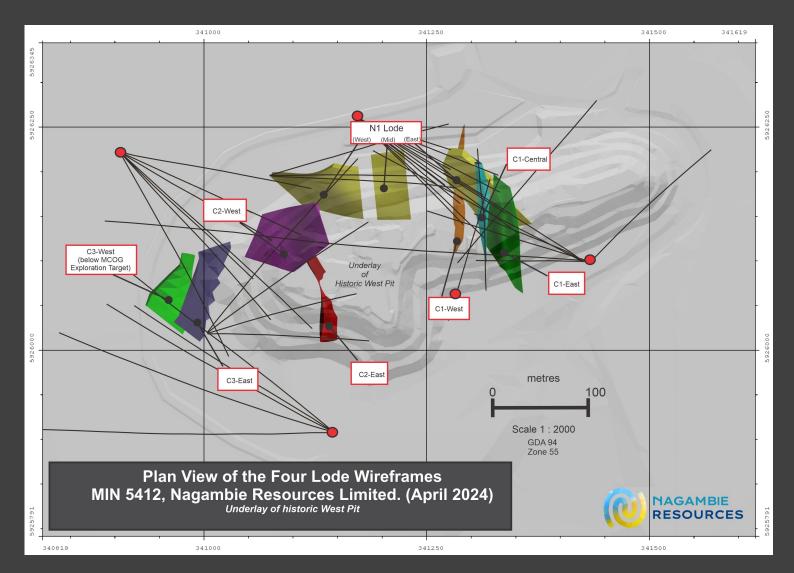




Drilling – WEST PIT

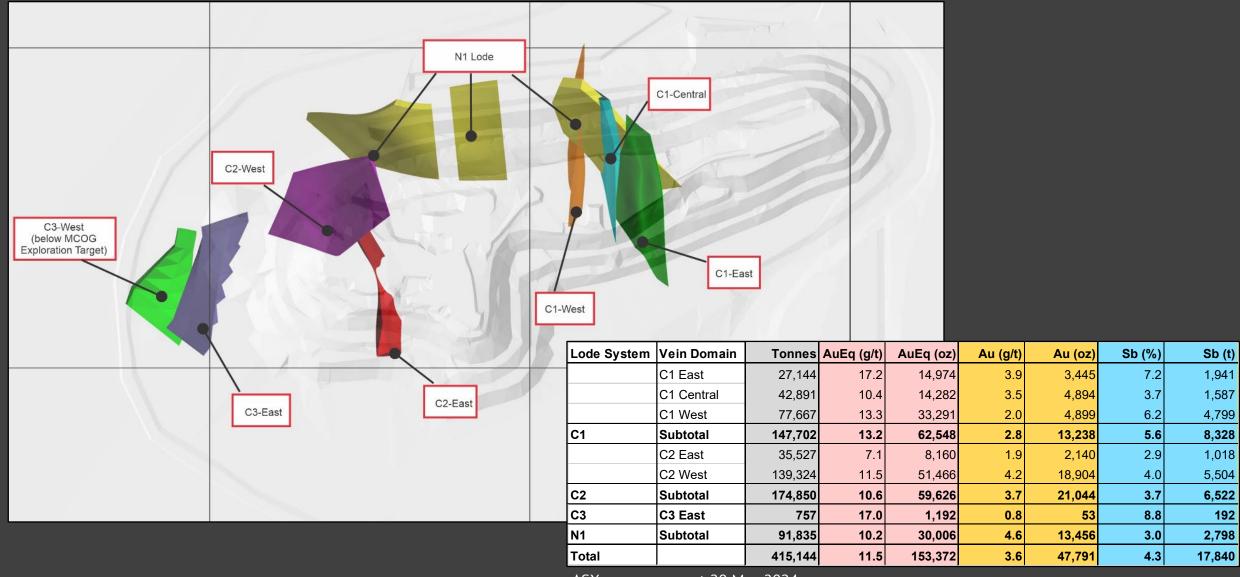


- 41 diamond drillholes (NAD007 to NAD047) that have identified three generally N-S striking Cstyle lode systems containing varying numbers of narrow Au-Sb veins
- While drilling the N-S striking C-lodes, a number of E-W striking intersections were obtained which, while not predicted, lined up in a 3D sense. This lode system, called N1, strikes E-W and dips around 50 degrees to the south.



Maiden JORC Inferred Resource





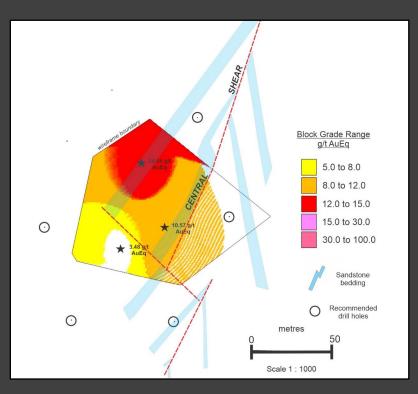
Sections through block-modelled C1 lode



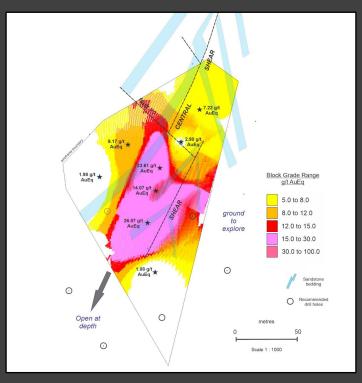
C1 East vein domain (looking east)

★ 5.10 g/t Block Grade Range g/t AuEq 5.0 to 8.0 8.0 to 12.0 12.0 to 15.0 15.0 to 30.0 30.0 to 100.0 Sandstone beddina Recommended \odot metres Scale 1: 1000

C1 Central vein domain (looking east)



C1 West vein domain (looking east)



Massive stibnite veins in the C1 lode system



Massive Stibnite Veining in NAD009 and NAD010

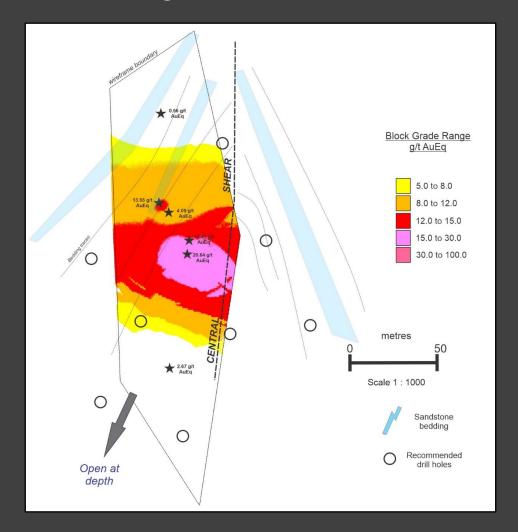


Laminated Quartz Veining in NAD010

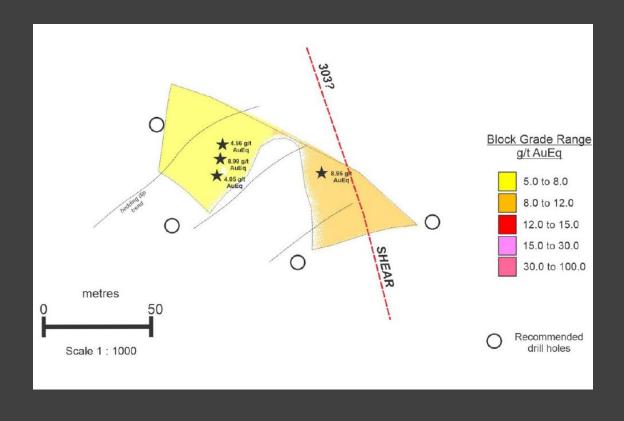
Sections through block-modelled C2 lode



C2 West vein domain (Looking West)



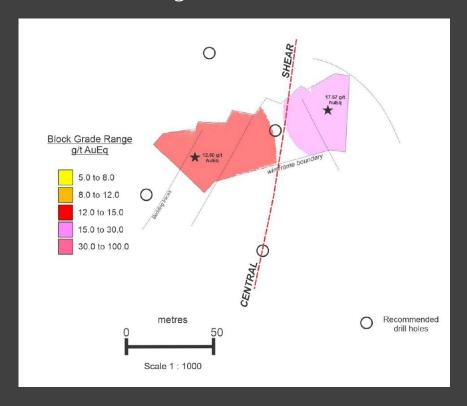
C2 East vein domain (Looking West)



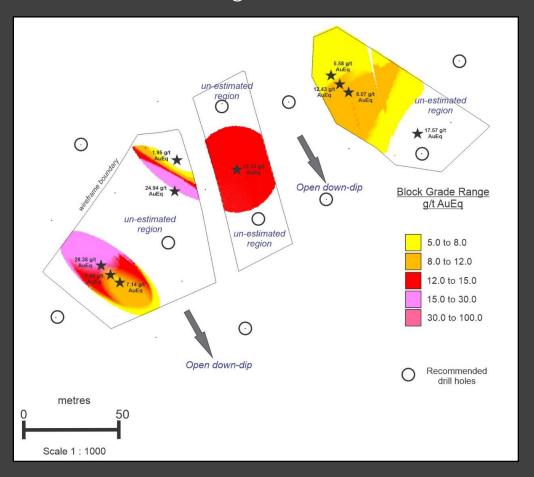




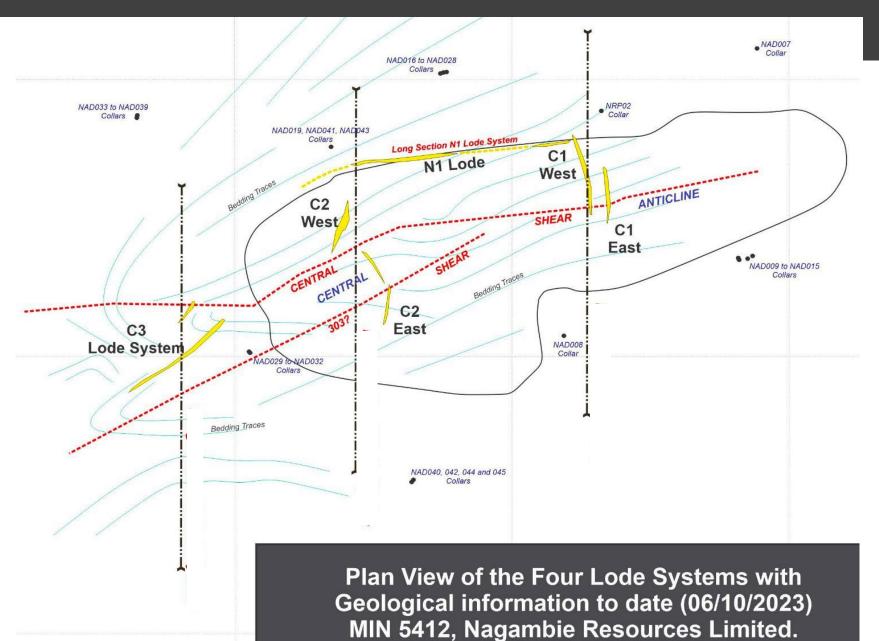
C3 East vein domain (Looking East)



N1 vein domains (looking North)

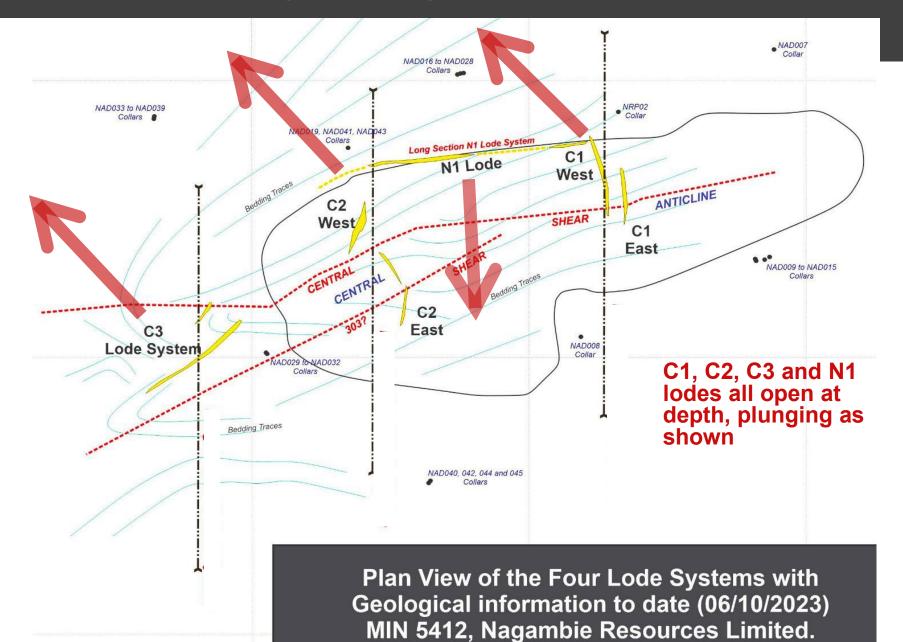






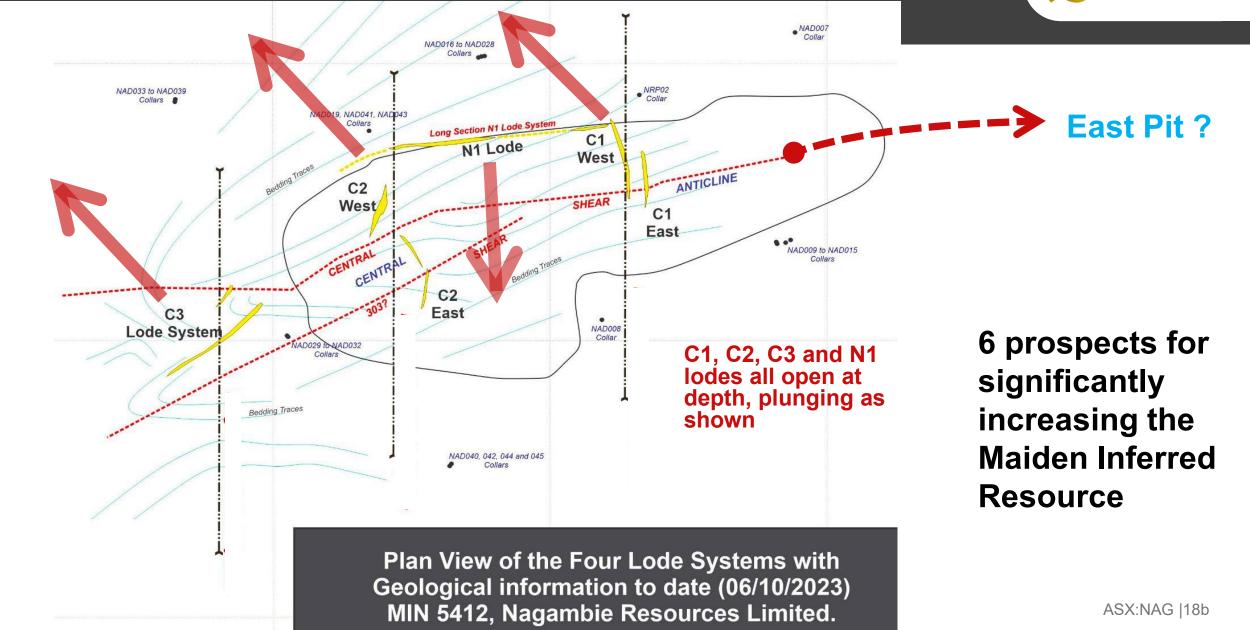
6 prospects for significantly increasing the Maiden Inferred Resource



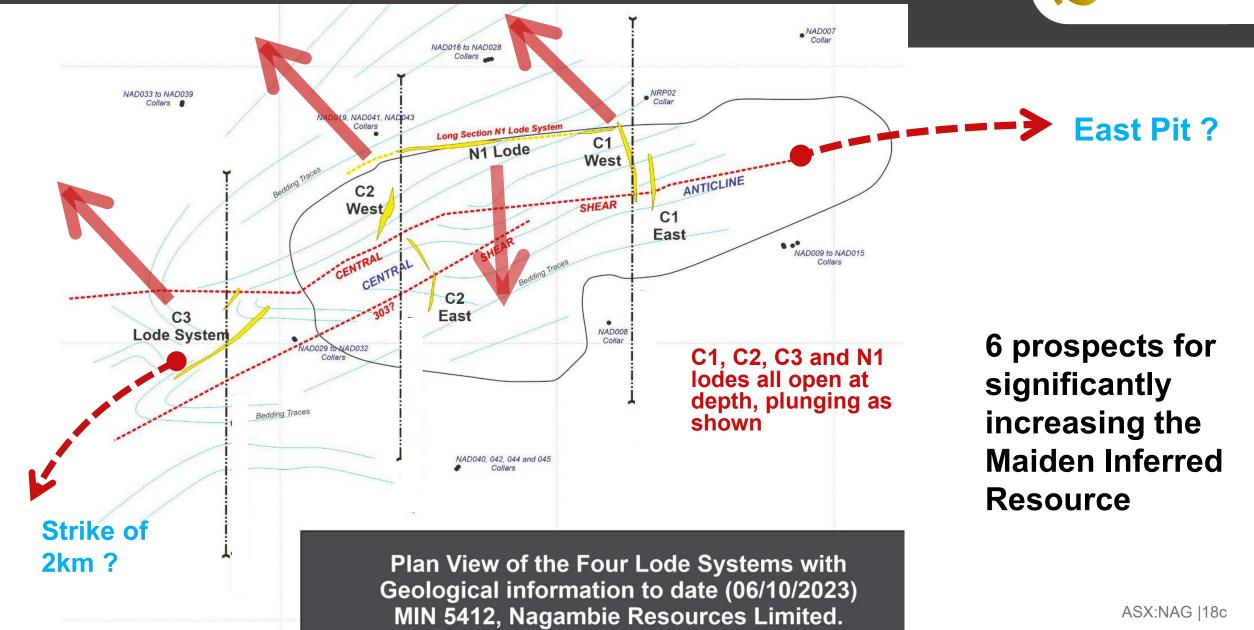


6 prospects for significantly increasing the Maiden Inferred Resource

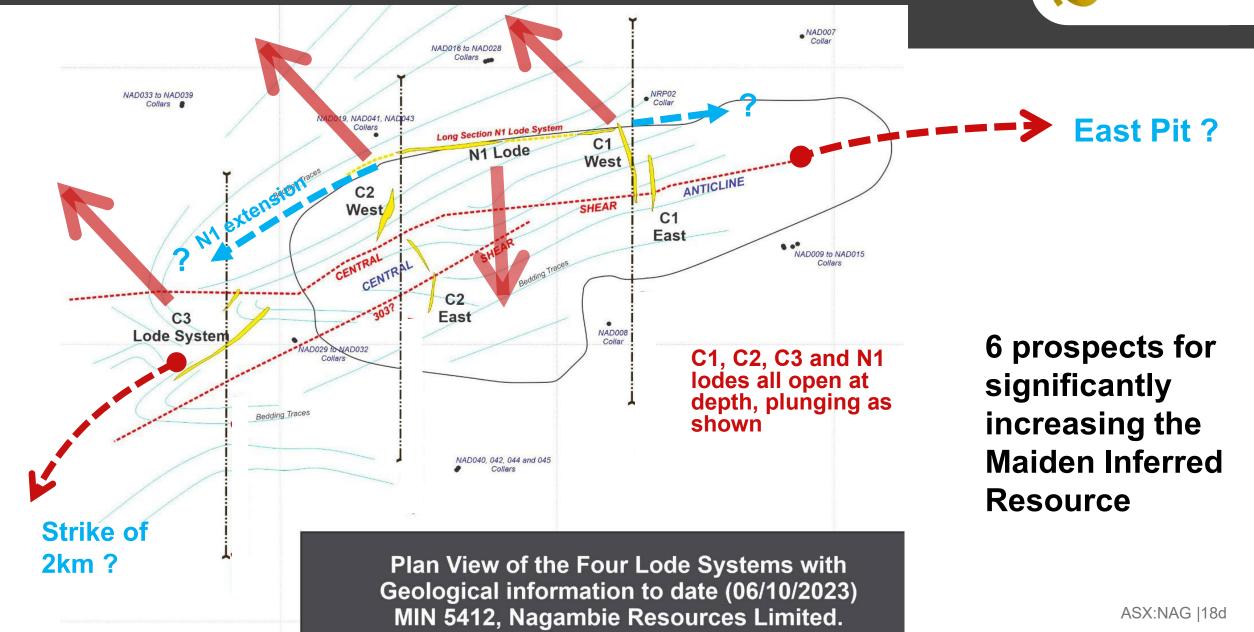




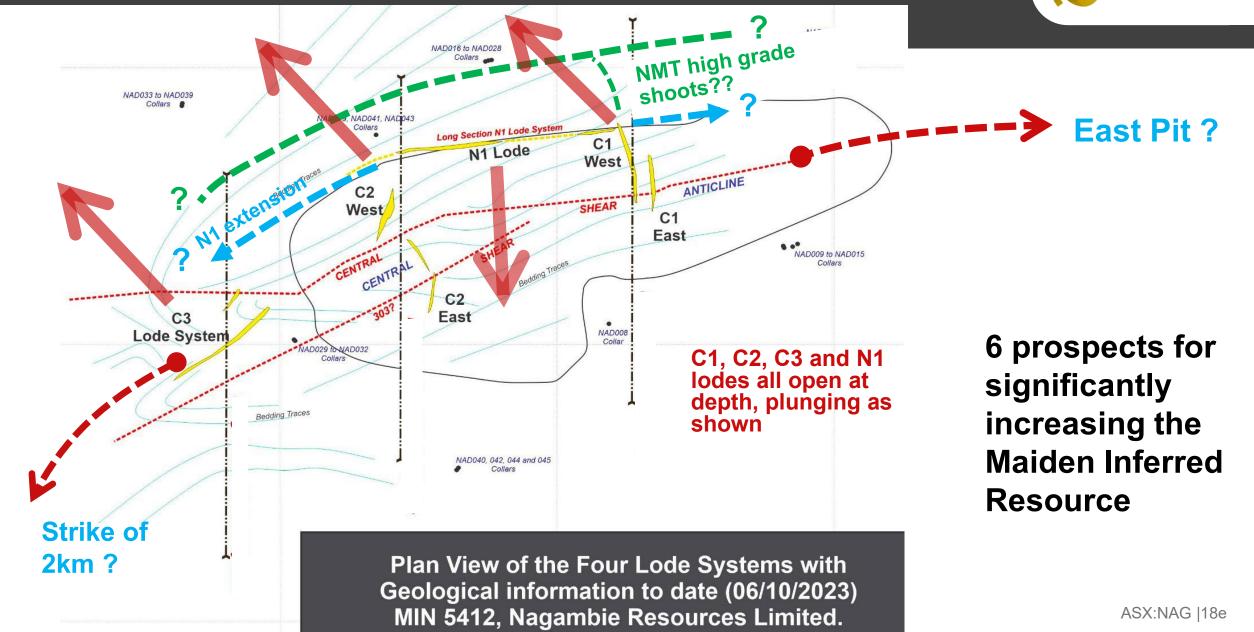




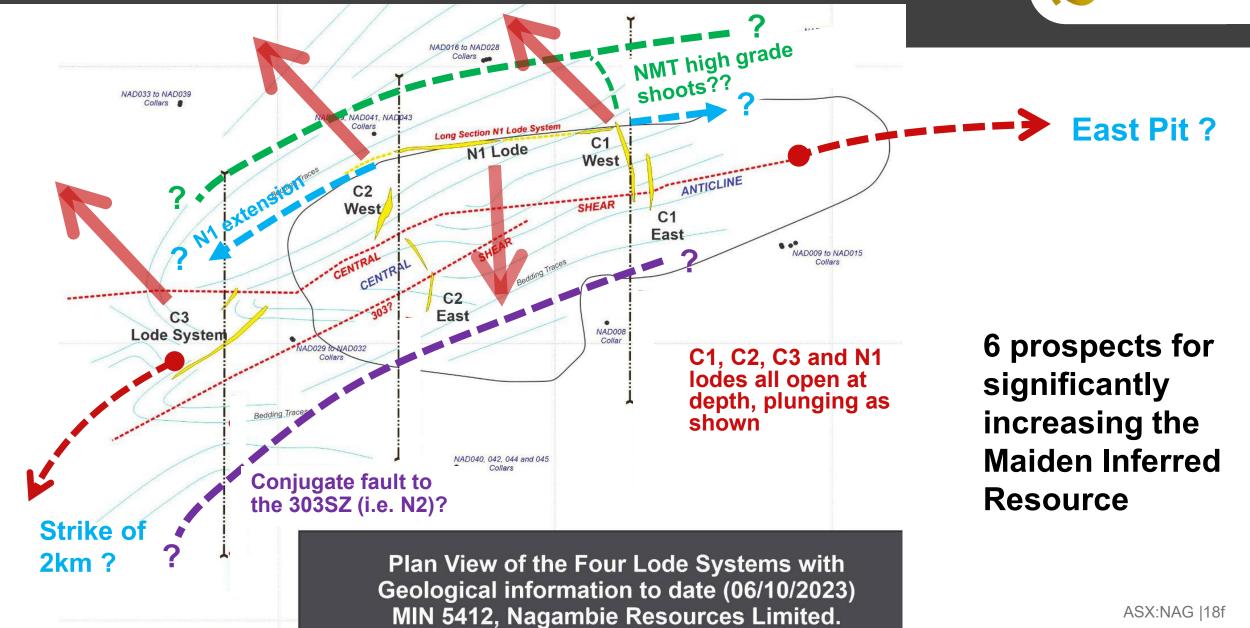












Similarities to Costerfield



- The deposits are both underlain by the Selwyn Block, considered to be the source of the gold and antimony in the Melbourne Structural Zone
- The host rocks for the structurally-controlled, gold-antimony veins at both deposits are marine sediments (fine grained mudstones/siltstones with minor sandstone units) that are known to extend to kilometres depth above the underlying Selwyn Block (deep seismic work by Victorian Geological Survey)
- The antimony in the quartz and quartz-carbonate veins at Nagambie occurs in the form of massive stibnite
- Finely-disseminated gold occurs within the stibnite, but also occurs to a lesser extent within pyrite and arsenopyrite
- The Nagambie veins, like Costerfield's:
 - are narrow, predominately 0.1m to 2.0m true width;
 - strike predominately north-south;
 - dip sub-vertically to the west, predominately 50 degrees to 90 degrees; and
 - have good continuity both vertically and horizontally.



CONTACT



533 Zanelli Road PO Box 339 Nagambie VIC 3608



+(03) 5794 1750



www.nagambieresources.com.au