

\$420,000 FUND RAISING

Nagambie Mining (ASX: NAG) is pleased to announce that it is raising a total of \$420,000 to increase working capital. The funds will be applied to advancing all of the Company's gold and non-gold developments.

The \$420,000 is being raised from the issue of an additional 8,400,000 Series 4 (5.0 cent) Nagambie Mining Convertible Notes ("Notes"). The Notes are all being placed to sophisticated or professional investors.

Principal terms for the Notes include:

- Issue price of 5.0 cents per note;
- Term ending 15 April 2020;
- 10% per annum interest rate payable every 6 months, commencing 15 October 2015;
- Notes are convertible at any time within the term at the option of the noteholder into Nagambie Mining fully-paid ordinary shares on a 1 for 1 basis; and
- Notes are redeemable at 5.0 cents per note on 15 April 2020 if not previously converted.

The Company will release an Appendix 3B and a Cleansing Statement following completion of the issue of the Notes.



Mike Trumbull
Executive Chairman
Mobile: 0411 430 845
Email: mike@nagambieminig.com.au

NAGAMBIE MINING

Nagambie Mining is focussed on the discovery and development of shallow, open-pit and heap-leachable gold deposits.

The Company has 100% of tenements encompassing historic Victorian goldfields at Nagambie, Clonbinane, Lancemore, Rushworth and Redcastle.

A preliminary Inferred Resource of 47,000 ounces of gold, 609,000 tonnes at 2.4 g/t, was estimated in 2008 for Clonbinane.

Nagambie Mining is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.

Nagambie Mining is also advancing construction material, landfill and spoil fill opportunities at the Nagambie Mine site in order to maximise the value of the freehold land owned by the Company.

SHARES ON ISSUE

328,201,015

ASX CODE: NAG

Nagambie Mining Limited
ABN 42 111 587 163

Registered, Operations & Head Office

533 Zanelli Road
Nagambie Vic 3608
PO Box 339

Tel: (03) 5794 1750
Fax: (03) 5794 1790

www.nagambieminig.com.au
info@nagambieminig.com.au

Board

Mike Trumbull (Chairman)
Geoff Turner (Exploration Dir.)
Kevin Perrin (Finance Dir.)
Alfonso Grillo (Company Sec.)