



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 01, 2024

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAG	ORDINARY FULLY PAID	2,597,961	31/01/2024
NAGO	OPTION EXPIRING 26-APR-2025	3,256,049	31/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares and Options to be issued to nominees of Mahe Capital, lead manager to the entitlement offer announced on 17 November 2023.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NAG : ORDINARY FULLY PAID

Issue date

31/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,597,961

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in consideration for the Lead Manager Fee and the Management Fee pursuant to the Lead Manager Mandate dated 14 November 2023 (as summarised in the prospectus dated 17 November 2023).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares issued in consideration for the Lead Manager Fee and the Management Fee pursuant to the Lead Manager Mandate dated 14 November 2023 (as summarised in the prospectus dated 17 November 2023).

Additional +securities to be quoted in an existing class



ASX +security code and description

NAGO : OPTION EXPIRING 26-APR-2025

Issue date

31/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

3,256,049

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Options issued for services provided pursuant to the Lead Manager Mandate dated 14 November 2023 (as summarised in the entitlement offer prospectus dated 17 November 2023).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Lead Manager Options issued for services provided pursuant to the Lead Manager Mandate dated 14 November 2023 (as summarised in the entitlement offer prospectus dated 17 November 2023).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	796,635,677
NAGO : OPTION EXPIRING 26-APR-2025	56,193,446

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	39,975,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.1005	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.10	18,650,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125	14,650,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,597,961 quoted shares and 3,256,049 quoted options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No