

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Nagambie Resources Limited (NAG)
ACN/ARSN 111 587 163

1. Details of substantial holder (1)

Name Kevin John Perrin
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

24 March 2020 (diluting company share issue)

The previous notice was given to the company on

4 November 2015

The previous notice was dated

4 November 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid (FP)	23,991,549	7.13%	30,049,522 *	6.01%*

*Change in substantial holding arises as a result of share issue announced on 24 March 2020 (refer to Appendix 2A dated 24 March 2020).

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/11/2015	Adare Manor Pty Ltd as trustee for the AM Retirement Fund	Exercise of options	\$100,000.00	+1,000,000 FP	+1,000,000 FP
24/06/2016	Adare Manor Pty Ltd as trustee for the AM Retirement Fund	Exercise of options	\$100,000.00	+1,000,000 FP	+1,000,000 FP
7/12/2016	Adare Manor Pty Ltd as trustee for the AM Retirement Fund	On-market purchase	\$42,500.00	+500,000 FP	+500,000 FP
14/03/2017	Adare Manor Pty Ltd as trustee for the AM Retirement Fund	NAG Share Purchase Plan	\$15,000.00	+250,000 FP	+250,000 FP

18/06/2018	Adare Manor Pty Ltd as trustee for the AM Retirement Fund	Exercise of options	\$100,000.00	+1,000,000 FP	+1,000,000 FP
13/08/2018	Adare Manor Pty Ltd as trustee for the AM Retirement Fund	Exercise of options	\$100,000.00	+1,000,000 FP	+1,000,000 FP
17/10/2018	Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	NAG Share Purchase Plan	\$15,000.00	+241,935 FP	+241,935 FP
20/11/2019	Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	NAG Share Purchase Plan	\$30,000.00	+566,038 FP	+566,038 FP

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	Fully paid ordinary shares held by Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	Direct holding	30,049,522 fully paid ordinary shares	30,049,522
Kevin John Perrin	Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund	Kevin Perrin is a member of the Adare Manor Super Fund	30,049,522 fully paid ordinary shares	30,049,522

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Adare Manor Pty Ltd as trustee for the AM Retirement Fund	Ceased to have a relevant interest as a result of off-market transfer to Adare Manor Pty Ltd as trustee for the Adare Manor Super Fund

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kevin John Perrin	201/18 Wendouree Parade, Lake Wendouree VIC 3350
Adare Manor Pty Ltd	20 Lydiard Street South, Ballarat VIC 3350

Signature

print name **Kevin John Perrin**

capacity

sign here

date **15/4/2020**