

Nagambie Mining Limited ABN 42 111 587 163 ASX Code: NAG

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6 August 2014

Company Announcements ASX Limited Level 10, 20 Bond Street SYDNEY NSW 2000

Nagambie Mining Limited Cleansing statement

Nagambie Mining Limited (ASX: NAG) (NAG) seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) (the Act) and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) On 5 August 2014, NAG issued a total of 300,000 fully paid ordinary shares to PPT Nominees Pty Ltd (ACN 050 243 082) in conversion of convertible notes issued on 14 September 2010;
- (b) NAG issued the shares described in (a) above, without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, NAG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NAG; and
 - (ii) section 674 of the Act; and
- (d) As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) of the Act.

Yours faithfully

Alfonso Grillo Company Secretary