

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Nagambie Mining Limited**ACN/ARSN **42 111 587 163****1. Details of substantial holder (1)**Name **Geoffrey Michael Walcott**ACN/ARSN (if applicable) **65 919 670 564**The holder became a substantial holder on **02/09/2013****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid	18,510,000	18,510,000	7.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Georet Beacon Superfund	Legal Owner	18,510,000
Geoffrey Michael Walcott	Beneficial Owner	18,510,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Georet Beacon Superfund	Georet Beacon Superfund		FP 18,510,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Georet Beacon Superfund	3/05/09	\$45,083.95		1,500,000
	7/01/11	\$13,148.95		692,050
	7/01/11	\$10,000.00		500,000
	12/01/11	\$166.95		7,950
Georet Beacon Superfund	10/09/12	\$41,859.99		2,200,000
	11/09/12	\$24,632.99		1,294,897

19/11/12	\$23,205.00		1,160,000
12/04/13	\$10,000.00		500,000
25/05/13	\$100,000.00		5,000,000
3/06/13	\$979.95		50,000
26/06/13	\$8,129.95		450,000
15/07/13	\$1,379.95		90,000
8/08/13	\$3,413.34		170,667
9/08/13	\$2,969.97		134,455
12/08/13	\$5,029.95		200,000
12/08/13	\$2,529.95		100,000
2/09/12	\$100,000.00		5,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Georet Beacon Superfund	G M Walcott is a Beneficiary of Georet Beacon Superfund

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Georet Beacon Superfund	81 Linden Ave, Boambee East, NSW, 2452

Signature

print name Geoffrey Michael Walcott capacity ATF Georet Beacon Superfund
 sign here *G M Walcott* date 01 / 12 / 2013