

24 March 2014

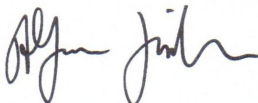
Company Announcements  
ASX Limited  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

**Nagambie Mining Limited**  
**Cleansing statement**

Nagambie Mining Limited (ASX: NAG) (*NAG*) seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (*the Act*) and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) On 21 March 2014, NAG issued a total of 21,212,122 fully paid ordinary shares at an issue price of \$0.033 per share to sophisticated and professional investors to raise funds for exploration drilling at the Wandean gold prospect and for general working capital requirements.
- (b) NAG issued the shares described in (a) above, without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, NAG has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to NAG; and
  - (ii) section 674 of the Act; and
- (d) As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of section 708A(7) of the Act.

Yours faithfully



**Alfonso Grillo**  
Company Secretary