

Capital structure

Nagambie Resources Limited (ACN 111 587 163) (ASX: NAG) (**Nagambie** or **Company**) advises that it has today released an Appendix 3H - Notification of Cessation of Securities and Appendix 3Gs - Notification of Issue, Conversion or Payment up of Equity Securities in relation to its previously issued convertible notes. These documents confirm the convertible notes that are currently on issue, and as noted in the Appendix 3H and Appendix 3Gs, the disclosure in these documents is consistent with the Company's previous ASX announcements. These documents also do not relate to the issue of any new convertible notes that have not previously been notified to ASX. The Company also notes that the total number of convertible notes on issue, being 105,392,500 notes, is consistent with the disclosure in its 2023 annual report dated 31 October 2023.

Nagambie advises that its capital structure as at today's date is as follows:

Quoted securities:

<i>ASX security code and description</i>	<i>Total number of securities on issue</i>
NAG : Ordinary fully paid	581,726,316
NAGO : Options expiring 26 Apr 2025 Ex \$0.10	52,937,397

Unquoted securities:

<i>ASX security code and description</i>	<i>Total number of securities on issue</i>
NAGAG : Convertible notes	105,392,500
NAGAF : Option expiring 23 Nov 2023 Ex \$0.108	10,500,000
NAGAF : Option expiring 27 Feb 2024 Ex \$0.12	2,000,000
NAGAF : Option expiring 29 Nov 2024 Ex \$0.12	14,900,000
NAGAH : Option expiring 01 Dec 2025 Ex \$0.10	14,150,000
NAGAAA : Option expiring 26 Nov 2026 Ex \$0.1125	14,650,000
NAGAI : Option expiring 25 Nov 2027 Ex \$0.1005	17,650,000

This announcement has been approved by the Board of the Company.

Enquiries

Any enquiries regarding the Company should be directed to:

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