



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 18, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NAGAG	CONVERTIBLE NOTES	65,417,500	Repayment or redemption of +convertible debt security without conversion	18/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NAGAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

65,417,500

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

18/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Redemption of convertible notes, whereby the holders of the redeemed convertible notes subscribed for shares as part of the Entitlement Offer and Shortfall Offer announced on 17 November 2023.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	581,726,316
NAGO : OPTION EXPIRING 26-APR-2025	52,937,397
NAGN : ORDINARY FULLY PAID DEFERRED	387,817,544

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	39,975,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.1005	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.10	18,650,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125	14,650,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.