

23 May 2013

Company Announcements
ASX Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

Nagambie Mining Limited
Cleansing statement

Nagambie Mining Limited (ASX:NAG) (NAG) seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (*the Act*) and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) On 23 May 2013, NAG issued a total of 7,500,000 fully paid ordinary shares at 2.0 cents per share to sophisticated and professional investors, raising a total of \$150,000.
- (b) NAG issued the shares described in (a) above, without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, NAG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NAG; and
 - (ii) section 674 of the Act; and
- (d) As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of section 708A(7) of the Act.

Yours faithfully



Alfonso Grillo
Company Secretary