

**Notice under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)***

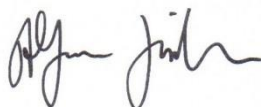
On 22 February 2023, Nagambie Resources Limited (the "Company") issued 2,083,334 fully paid ordinary shares in accordance with the terms of its Subscription Agreement with Pioneer Resource Partners, LLC, which was announced to the market on 28 November 2022.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) section 674 of the *Corporations Act*, and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully

**Nagambie Resources Limited**



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Secretary

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**About Nagambie Resources:**

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Oriented diamond drilling of structurally-controlled, high-grade antimony-gold underground targets within the Nagambie Mine Mining Licence and elsewhere in the 3,000 sq km of tenements in the Waranga Domain is being methodically carried out.

Nagambie Resources and Golden Camel Mining (GCM) have received approval for the construction and operation of a CIL gold toll treatment plant at the Nagambie Mine. GCM are paying 100% of all construction and commissioning costs; thereafter all revenues and costs will be shared 50:50. A future antimony flotation circuit is also planned.

Underwater storage of sulphidic excavation material (PASS) in the two legacy gold pits at the Nagambie Mine is an excellent environmental fit.

Bacterial recovery of residual gold from the 1990s heap leach pad is being investigated.

Mining and screening of sand and gravel deposits at the Nagambie Mine is also being progressed.