



Nagambie Mining Limited
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12 February 2010

Company Announcements
ASX Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

Nagambie Mining Limited
Cleansing statement

Nagambie Mining Limited (ASX:NAG) (*NAG*) seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (*the Act*) and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) On 12 February 2010, NAG issued a total of 17,500,000 fully paid ordinary shares at 3.3 cents per share to sophisticated and professional investors, raising a total of \$577,500.
- (b) NAG issued the shares described in (a) above, without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, NAG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NAG; and
 - (ii) section 674 of the Act; and
- (d) As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Alfonso Grillo", written over a white background.

Alfonso Grillo
Company Secretary