

6 February 2017

The Manager
Companies Announcement Office
Australian Securities Exchange

SHARE PURCHASE PLAN – CLEANSING NOTICE

On 6 February 2017, Nagambie Resources Limited (**Company**) announced that it will conduct a Share Purchase Plan (**SPP**) to provide eligible shareholders with the ability to subscribe for up to A\$15,000 of new fully paid ordinary shares in the capital of the Company (**New Shares**) at an issue price of A\$0.06 each to raise a maximum of A\$1 million (subject to conditions).

In accordance with ASIC Class Order 09/425, the Company hereby gives notice that:

1. The Company will make offers to issue New Shares pursuant to the SPP without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*.
2. This notice has been given in accordance with the exemption from Chapter 6D under ASIC Class Order 09/425.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully



Alfonso Grillo
Company Secretary