

ASX RELEASE
24 March 2023
Dispatch of Entitlement Offer Prospectus

Nagambie Resources Limited (**Company**) (ASX:NAG) refers to the Company's renounceable Entitlement Offer announced on Thursday, 16 March 2023 and confirms that the Entitlement Offer Prospectus and personalised entitlement and acceptance forms have been sent to Eligible Shareholders.

Upcoming dates under the Entitlement Offer timetable are as follows:

Event	Date*
Rights trading ends at close of trading	11 April 2023
Securities quoted on a deferred settlement basis (if agreed by ASX) from market open	12 April 2023
Closing Date (5:00pm AEST)	18 April 2023
Announcement of results of Entitlement Offer	21 April 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time)	26 April 2023
Quotation of Shares and New Options (if agreed by ASX) issued under the Entitlement Offer	27 April 2023

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares and New Options (if agreed by ASX) are expected to commence trading on ASX may vary.

Application for Shares under the Entitlement Offer may be made by paying by BPAY® or completing the personalised entitlement and acceptance form that accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult professional advisers as necessary.

This announcement was authorised by Board of the Company.

Further Information

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