

COMPLETION OF \$700,000 CAPITAL RAISING

Further to its announcement of 6 March 2014, Nagambie Mining Limited (ASX: NAG) is pleased to announce that it has now completed the \$700,000 capital raising and issued 21,212,122 shares to sophisticated and professional investors.

As announced on 6 March 2014, the funds raised from the placement will be applied towards exploration drilling at the Wandean gold prospect and general working capital requirements.

An Appendix 3B and a 708A cleansing statement have been released in conjunction with this announcement.



Alfonso Grillo
Company Secretary

NAGAMBIE MINING

Nagambie Mining Limited is an Australian ASX-listed gold company that is focussed on the discovery, evaluation and development of shallow, open-pit and heap-leachable gold deposits.

The Company holds 100% of over 500 km² of exploration tenements in central Victoria encompassing historic goldfields at Nagambie, Redcastle and Rushworth. It is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.

Nagambie Mining is also developing construction material and landfill opportunities at the Nagambie Mine site in order to maximise the value of the freehold land owned by the Company at the mine.

SHARES ON ISSUE

288,414,010

ASX CODE: NAG

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Board

Mike Trumbull (Chairman)
Geoff Turner (Exploration Dir.)
Kevin Perrin (Finance Dir.)
Alfonso Grillo (Company Sec.)