

15 November 2019

SECTION 708A NOTICE

On 15 November 2019, Nagambie Resources Limited (“**Company**”) issued 1,132,076 new fully paid ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of A\$0.053. The share issue was made under a placement to sophisticated and professional investors in respect of funds raised in conjunction with the share purchase plan, to enable the Company to drill follow up Wandean holes into the highly prospective underground sulphide-gold target at the intersection of the Wandean Crustal Fault and the Wandean Thrust Fault, carry out Induced Polarisation geophysical surveys to the south east of Wandean at the intersection of the Wandean Crustal Fault, the Grimwade, the Racecourse and the Nagambie Mine Thrust Faults, and to add to working capital.

An Appendix 3B relating to this issue was lodged with ASX on 15 November 2019.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Alfonso Grillo
Company Secretary