

Rule 3.10.5A Notice

As announced on 6 September 2013, the Company undertook a Placement of \$820,000 of new shares at 2.0 cents per share to sophisticated and professional investors.

Dilution effect:

Dilution to existing shareholders as a result of the issue is as follows:

- Under Listing Rule 7.1 is 10%
- Under Listing Rule 7.1A is 6%.

The total dilution to existing shareholders as a result of the placement is therefore 16%.

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically to the portion of shares issued under Listing Rule 7.1A.

Shareholder	% Holding Post Placement
Pre-placement security holders who did not participate in the placement	85.8%
Pre-placement security holders who did participate	14.2%
Participants in the placement who were not previously security holders	0.0%

Reason for Placement under Rule 7.1A

The Company undertook a Share Purchase Plan which completed at the end of April 2013 with a shortfall. The purpose of the Placement was to place the remaining shortfall. The Company believed this to be a more efficient and expedient method for raising funds in the current environment. As noted in the Placement announcement dated 6 September 2013, this Placement raises an additional \$665,000 over the remaining short fall amount.

NAGAMBIE MINING

Nagambie Mining Limited is an Australian ASX-listed gold company that is focussed on the discovery, evaluation and development of shallow, open-pittable and heap-leachable gold deposits.

The Company holds 100% of over 500 km² of exploration tenements in central Victoria encompassing historic goldfields at Nagambie, Redcastle and Rushworth. It is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.

Nagambie Mining is also developing construction material opportunities at the Nagambie Mine site, principally for rock and sand products and to ultimately maximise the value of the freehold land owned by the Company at the mine.

SHARES ON ISSUE

264,440,832

ASX CODE: NAG

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Board

Mike Trumbull (Chairman)
 Geoff Turner (Exploration Dir.)
 Kevin Perrin (Finance Dir.)
 Alfonso Grillo (Company Sec.)

The increase in working capital will allow Nagambie Mining to drill and evaluate the compelling 100%-owned gold anomaly at Wandean and to apply for a landfill licence covering a specific site at the 100%-owned Nagambie Mine.

Underwriting

No underwriting agreements were in place for the placement.

Fees or costs incurred in connection with the issue

Commission for the placement amounted to 1.4% (plus GST) of the total funds raised.

For further information, investors should contact the Nagambie Mining Chairman, Mike Trumbull (phone: 0411-430-845 or email: trumbull.mike@gmail.com).



Alfonso Grillo
Company Secretary