

21 March 2013

The Manager
Company Announcements Office
Australian Securities Exchange

Nagambie Mining Limited (ASX Code: NAG)

Cleansing statement - Share Purchase Plan

Nagambie Mining Limited (*NAG*) announced on 14 March 2013 that a share purchase plan would be offered to eligible shareholders (*SPP*). The *SPP* offer opens on 21 March 2013 when Offer Documents will be despatched to Eligible Shareholders.

The *SPP* will be offered pursuant to an exemption from Parts 6D.2 and 6D.3 of the *Corporations Act 2001* (Cth) (*the Act*) (other than sections 736 and 738 of the Act) in accordance with ASIC Class Order 09/425 (*the Class Order*). It is a condition of the Class Order that *NAG* gives the Australian Securities Exchange (*ASX*) this notice within the 24 hour period before the *SPP* offer is made.

NAG gives notice that:

1. *NAG* will make an offer to eligible shareholders to subscribe for up to \$15,000 worth of ordinary shares under the *SPP*. The issue of shares under the *SPP* will be without disclosure under Part 6D.2 of the Act.
2. This notice is being given in accordance with the Class Order.
3. As at the date of this notice, *NAG* has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to *NAG*; and
 - (b) section 674 of the Act; and
4. As at the date of this notice, there is no information that is excluded information as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Act) which is required to be disclosed by *NAG*.

Yours faithfully



Mike Trumbull
Chairman