

5 May 2017

SECTION 708A NOTICE AND APPENDIX 3B

On 4 May 2017, Nagambie Resources Limited (“**Company**”) issued 21,289,447 new fully paid ordinary shares in the capital of the Company (“**New Shares**”) on conversion of convertible notes issued on 4 May 2012.

An Appendix 3B relating to this issue of shares was issued earlier today.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Alfonso Grillo
Company Secretary