

18 October 2018

SECTION 708A NOTICE

On 17 October 2018, Nagambie Resources Limited (“**Company**”) issued 9,677,417 new fully paid ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of A\$0.062. The share issue was made under a placement to sophisticated and professional investors in respect of funds raised in conjunction with the share purchase plan, to enable the Company to carry out Induced Polarisation (IP) geophysical surveys over the Wandean Gold Prospect and the 9 km of the Wandean Crustal Fault between Nagambie Mine West and Wandean, and to carry out extensive deep diamond drilling at Nagambie Mine West, Wandean and other high-grade sulphide-gold underground targets defined by the new IP surveys.

An Appendix 3B relating to this issue, and the issue of shares under the share purchase plan, was lodged with ASX on 18 October 2018.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Alfonso Grillo
Company Secretary