

25 January 2022

SHARE PURCHASE PLAN - CLEANSING NOTICE

On 25 January 2022, Nagambie Resources (ASX: NAG, the “**Company**”) announced that it will conduct a share purchase plan (“**SPP**”) to provide eligible shareholders with an ability to subscribe for up to A\$30,000 of new fully paid ordinary shares in the capital of the Company (“**New Shares**”) at an issue price of \$0.053 each (subject to conditions).

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company hereby gives notice that:

1. The Company will make offers to issue New Shares pursuant to the SPP without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*.
2. This notice has been given in accordance with the exemption from Chapter 6D under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice, there is no excluded information in accordance with the requirements of:
 - (a) subsections 708A(7) and (8) of the Act as if this notice were a notice under subsections 708A(5)(e) of the Act with respect to shares; and
 - (b) subsection 1012DA(7) and (8) of the Act as if this notice were a notice under subsections 1012DA(5)(e) of the Act with respect to interests.

Yours sincerely,



Alfonso Grillo
Company Secretary