

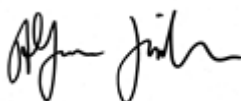
**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 31 January 2024, Nagambie Resources Limited ("**Company**") issued 2,597,961 fully paid ordinary shares in the capital of the Company ("**New Shares**") and 3,256,049 options exercisable at \$0.10 and expiring 26 April 2025 ("**New Options**") in accordance with the terms of the Lead Manager Mandate with Mahe Capital Pty Ltd, a summary of which was set out in the Company's entitlement offer prospectus dated 17 November 2023.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") that:

1. the New Shares and New Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" (as defined in subsections 708A(7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully



Alfonso Grillo  
Secretary  
**Nagambie Resources Limited**

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**Executive Chairman**  
Michael Trumbull

**CEO**  
James Earle

**Non-Executive Directors**  
Alfonso Grillo  
Bill Colvin  
Warwick Grigor

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