

Market Announcement

30 March 2021

Nagambie Resources Limited (ASX: NAG) - Trading Halt

Description

The securities of Nagambie Resources Limited ('NAG') will be placed in trading halt at the request of NAG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 1 April 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

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Mr Todd Lewis Adviser, Listings Compliance (Melbourne) ASX Limited Level 4, North Tower, Rialto 525 Collins Street MELBOURNE VIC 3000

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Dear Todd

REQUEST FOR TRADING HALT – NAGAMBIE RESOURCES LIMITED (ASX:NAG)

Nagambie Resources Limited (ASX:NAG) (**Company**) requests the immediate implementation of a trading halt in its ordinary shares pending release of an announcement regarding a convertible note capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- a) the trading halt is requested for the purposes of the Company finalising the terms of a convertible note capital raising;
- b) the Company requests the trading halt remain in place until the earlier of the Company making an announcement to the market regarding the convertible note capital raising and the commencement of normal trading on Thursday 1 April 2021;
- c) the Company is not aware of any reason why the trading halt should not be granted; and
- d) the Company is not aware of any other information necessary to inform the market about the trading halt.

By order of the Board.

Yours faithfully

Alfonso Grillo

Company Secretary