



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 22, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAG	ORDINARY FULLY PAID	2,083,334	22/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2022 12:22	New - Proposed issue of securities - NAG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Following the issue of the Ordinary Shares to which this announcement relates, the subscriber will be entitled to receive Ordinary Shares worth \$400,000 at the time(s) to be determined by the subscriber through to 27 November 2024. The subscription price per Ordinary Share is determined as set forth in the announcement to ASX on 28 November 2022. Further details regarding the shares to be issued are set out in the announcement to ASX on 28 November 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NAG : ORDINARY FULLY PAID

Issue date

22/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,083,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04800000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	535,693,797

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	51,013,333
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.1005	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125	14,650,000