

ASX RELEASE
27 November 2023
Dispatch of Entitlement Offer Prospectus

Nagambie Resources Limited (**Company**) (ASX:NAG) refers to the Company's pro rata non-renounceable Entitlement Offer announced on 17 November 2023 and confirms that the Entitlement Offer Prospectus and personalised entitlement and acceptance forms have been sent to Eligible Shareholders.

Upcoming dates under the Entitlement Offer timetable are as follows:

Event	Date*
Prospectus and personalised entitlement and acceptance forms sent to Eligible Shareholders	27 November 2023
Closing Date (5:00pm AEDT)	11 December 2023
Announcement of results of Entitlement Offer	13 December 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the shares (before noon Sydney time)	18 December 2023
Quotation of Shares issued under the Entitlement Offer	19 December 2023

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

Application for Shares under the Entitlement Offer may be made by paying by BPAY® or EFT and completing the personalised entitlement and acceptance form that accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult professional advisers as necessary.

This announcement was authorised by Board of the Company.

Further Information

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