



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Date of this announcement

Monday December 02, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, each with an exercise price of \$0.10 and expiry date of 28 November 2029	19,400,000	28/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to directors, KMP and other recipients as a long-term incentive.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options, each with an exercise price of \$0.10 and expiry date of 28 November 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of Annual General Meeting lodged on 25 October 2024: <https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02872364>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

28/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Convert into fully paid ordinary shares (ASX:NAG)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

19,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as a long-term incentive.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	796,635,677
NAGO : OPTION EXPIRING 26-APR-2025	56,193,446

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	39,475,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.0986	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.0981	14,150,000
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.0981	22,650,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1106	14,650,000
New class - code to be confirmed : Unquoted options, each with an exercise price of \$0.10 and expiry date of 28 November 2029	19,400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,400,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No