



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 17, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|--|--------------------------|
| NAGAG | CONVERTIBLE NOTES | 3,333,333 | Repayment or redemption of +convertible debt security without conversion | 13/04/2021 |
| NAGAG | CONVERTIBLE NOTES | 18,000,000 | Repayment or redemption of +convertible debt security without conversion | 25/07/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NAGAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,333,333

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

13/4/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The maturity date of the 3,333,333 Series 5 Convertible Notes was 17 September 2021 as previously disclosed in ASX announcements. NAG confirms the redemption and cessation of these securities occurred on 13 April 2021 in accordance with the ASX announcement released on that day.

ASX +Security Code and Description

NAGAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,000,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

25/7/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The maturity date of the 18,000,000 Series 6 Convertible Notes was 17 November 2022 as previously disclosed in ASX announcements. NAG confirms the redemption and cessation of these securities occurred on 25 July 2022 in accordance with the ASX announcement released on that day.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NAG : ORDINARY FULLY PAID | 581,726,316 |
| NAGO : OPTION EXPIRING 26-APR-2025 | 52,937,397 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NAGAG : CONVERTIBLE NOTES | 29,680,000 |
| NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.1005 | 17,650,000 |
| NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10 | 14,150,000 |
| NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 27,400,000 |
| NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125 | 14,650,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.