

ASX ANNOUNCEMENT

EXTENSION OF SPP CLOSING DATE

Nagambie Mining advises that the closing date for its 2013 Share Purchase Plan ('SPP') has been extended to 5.00pm (AEST) 19 April 2013. The extension is intended to allow shareholders further time to consider the Offer following the announcement of positive soil sample assay results on 4 April 2013.

The revised timetable for the SPP is as follows:

Record Date to determine entitlements 7.00pm (AEDT) on Wednesday 13 March 2013

Offer opened **Thursday 21 March 2013**

Closing Date for application for shares 5.00pm (AEST) on Friday 19 April 2013*

Allotment Date for SPP shares Friday 26 April 2013*

* These dates are indicative only and may be changed at the discretion of Nagambie Mining

In the event eligible shareholders who have already submitted their application would like to apply for additional shares under the SPP they are welcome to submit an additional application providing the total amount applied for does not exceed \$15,000 worth of shares at the issue price of 2.0 cents per share.

For further information, shareholders should contact the Finance Director, Kevin Perrin (phone: (03) 5331-3711 or email: <u>KevinP@ppt.com.au</u>) or the Chairman, Mike Trumbull (phone: (03) 9817-1622 or email: <u>trumbull.mike@gmail.com</u>).

Alfonso Grillo Company Secretary

4 April 2013

NAGAMBIE MINING

Nagambie Mining Limited is an Australian ASX-listed gold company that is focussed on the discovery, evaluation and development of shallow, open-pittable and heapleachable gold deposits.

The Company holds 100% of over 500 km² of exploration tenements in central Victoria encompassing historic goldfields at Nagambie, Redcastle and Rushworth. It is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.

Nagambie Mining is also developing construction material opportunities at the Nagambie Mine site, principally for rock and sand products and to ultimately maximise the value of the freehold land owned by the Company at the mine.

> <u>SHARES ON ISSUE</u> 206,190,832

ASX CODE: NAG

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Board

Mike Trumbull (Chairman) Colin Glazebrook (CEO) Geoff Turner (Exploration Dir.) Kevin Perrin (Finance Dir.) Alfonso Grillo (Company Sec.)