

## Section 708A Notice

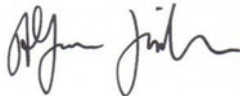
On 18 October 2022, Nagambie Resources Limited (ASX: NAG) (**Company**) issued 15,525,281 new fully paid ordinary shares in the capital of the Company (**New Shares**) at an issue price of \$0.07 cents per share. The share issue was made under a placement to sophisticated and professional investor recipients.

An Appendix 2A relating to the issue of the New Shares was lodged with ASX on 18 October 2022.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Act)*;
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information as defined in subsections 708A(7) and 708(8) of the Act.

By the order of the Board.



Alfonso Grillo  
Company Secretary

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**Non-Executive Directors**  
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**About Nagambie Resources:**

[www.nagambieresources.com.au](http://www.nagambieresources.com.au)

Oriented diamond drilling of structurally-controlled, high-grade antimony-gold underground targets within the Nagambie Mine Mining Licence and elsewhere in the 3,000 sq km of tenements in the Waranga Domain is being methodically carried out.

Nagambie Resources and Golden Camel Mining (GCM) have received approval for the construction and operation of a CIL gold toll treatment plant at the Nagambie Mine. GCM are paying 100% of all construction and commissioning costs; thereafter all revenues and costs will be shared 50:50. A future antimony flotation circuit is also planned.

Underwater storage of sulphidic excavation material (PASS) in the two legacy gold pits at the Nagambie Mine is an excellent environmental fit.

Bacterial recovery of residual gold from the 1990s heap leach pad is being investigated.

Mining and screening of sand and gravel deposits at the Nagambie Mine is also being progressed.