

**FORM 604**  
Corporations Act 2001  
Section 671B

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER**

To: Company Name/Scheme                      Nagambie Mining Limited

ACN/ARSN    111 587 163

**1. Details of Substantial Holder (1)**

Name    Mr Michael Ward Trumbull

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on    24 March 2014 (diluting company share placement)

The previous notice was given to the company on    6 June 2011

The previous notice was dated    6 June 2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid (FP)	17,265,192	10.22%	18,460,096*	6.40%

\*Disclosure due to change in issued capital (now 288,414,010 ordinary shares)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18 July 2011	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$16,330.00	+ 710,000 FP	+ 710,000 FP
16 August 2011	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$3,625.00	+ 145,000 FP	+ 145,000 FP
22 September 2011	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$3,565.00	+ 155,000 FP	+ 155,000 FP
17 October 2011	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$3,520.00	+ 160,000 FP	+ 160,000 FP
14 November 2011	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$3,680.00	+ 115,000 FP	+ 115,000 FP
15 December 2011	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$3,500.00	+ 175,000 FP	+ 175,000 FP
18 June 2012	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$5,760.00	+ 240,000 FP	+ 240,000 FP
28 September 2012	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	NAG Rights Issue	\$70,500.00	+ 3,525,000 FP	+ 3,525,000 FP
29 April 2013	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	NAG Share Purchase Plan	\$15,000.00	+ 750,000 FP	+ 750,000 FP
26 November 2013	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Off-market purchase	\$5,632.00	+ 256,000 FP	+ 256,000 FP
18 July 2011	Michael Ward Trumbull	Off-market sale	\$16,330.00	- 710,000 FP	- 710,000 FP
16 August 2011	Michael Ward Trumbull	Off-market sale	\$3,625.00	- 145,000 FP	- 145,000 FP
22 September 2011	Michael Ward Trumbull	Off-market sale	\$3,565.00	- 155,000 FP	- 155,000 FP
17 October 2011	Michael Ward Trumbull	Off-market sale	\$3,520.00	- 160,000 FP	- 160,000 FP
14 November 2011	Michael Ward Trumbull	Off-market sale	\$3,680.00	- 115,000 FP	- 115,000 FP

15 December 2011	Michael Ward Trumbull	Off-market sale	\$3,500.00	- 175,000 FP	- 175,000 FP
18 June 2012	Michael Ward Trumbull	Off-market sale	\$5,760.00	- 240,000 FP	- 240,000 FP
22 January 2014	Cypron Pty Ltd	Non-cash trust distributions	\$200,705.76	- 3,345,096 FP	- 3,345,096 FP

#### 4. Present relevant interests

Particulars of each relevant interests of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's Votes
MW Trumbull S/F A/C	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Cypron Pty Ltd <MW Trumbull Super Fund A/C>	Michael Ward Trumbull is a beneficiary of the MW Trumbull Super Fund A/C	15,115,000 FP	15,115,000 FP
Cypron Pty Ltd	Cypron Pty Ltd	Cypron Pty Ltd	Michael Ward Trumbull has a beneficial interest in a shareholding in Cypron Pty Ltd	3,345,096 FP	3,345,096 FP

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates, or have change the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Michael Ward Trumbull	43 Rowland Street, Kew, Victoria 3101
Cypron Pty Ltd <MW Trumbull Super Fund A/C>	43 Rowland Street, Kew, Victoria 3101
Cypron Pty Ltd ACN 009 796 552	43 Rowland Street, Kew, Victoria 3101

#### Signature

Print Name

Michael Ward Trumbull

Capacity

Sign Here



Date

31 March 2014