



**Nagambie Mining Limited**  
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5 April 2013

Dear Shareholder

## **2013 SPP AND COMPANY REVIEW BY PETER ARDEN**

The Company announced on 4 April that the closing date for Nagambie Mining's 2013 Share Purchase Plan ("SPP") has been extended to 5.00pm (AEST) on Friday 19 April.

The extension is intended to allow shareholders further time to consider the SPP Offer for new shares following the announcement of highly anomalous soil sampling results at Wandean on 4 April 2013.

The strongest gold-arsenic-antimony soil results occur 655 metres east of the drilled gold mineralisation at Wandean (drilling results announced on 22 February 2013) and indicate that the mineralisation may become significantly wider to the east. The extent of the currently indicated mineralisation trend at Wandean (the trend is still completely open to the east) already approaches the dimensions of the mineralisation mined at the Nagambie Mine in the 1990s, and the arsenic/antimony association of the gold confirms the mineralisation style to be similar to that at the old Nagambie Mine.

In the event that eligible shareholders who have already submitted their application would like to apply for additional shares under the SPP, they are welcome to submit an additional application providing the total amount applied for does not exceed \$15,000 worth of shares. The issue price of 2.0 cents per share represents a 20% discount to the last traded price (2.5 cents) before the announcement of the SPP. The SPP is still capped at a maximum of \$500,000 and shares will be allocated on a "first-in, first-served" basis.

All the directors of Nagambie Mining have taken up their maximum \$15,000 entitlement for new shares under the SPP.

### **Review of Nagambie Mining by Peter Arden**

The Company will send all Shareholders a hard copy of a Research Report by Peter Arden which I recommend you read in full. An electronic version of the Research Report will also be available for viewing from the Company's website.

A handwritten signature in black ink, appearing to be 'Mike Trumbull', written in a cursive style.

Mike Trumbull  
Chairman