

### **ASX ANNOUNCEMENT**

### 26 APRIL 2013

## 2013 SHARE PURCHASE PLAN COMPLETION

Nagambie Mining (ASX Code: NAG) is pleased to announce the successful completion of the 2013 Share Purchase Plan ("SPP").

The SPP enabled eligible Nagambie Mining shareholders to purchase between \$1,000 and \$15,000 worth of shares at a price of 2.0 cents per share. The price represented a 20% discount to the last traded price, before the announcement of the SPP, of 2.5 cents.

The Company has raised approximately \$195,000 from the take up of approximately 9,750,000 new shares at 2.0 cents each. Final figures will be announced following allotment which is scheduled to occur on 30 April 2013.

It is anticipated that the Company's Share Registry will dispatch new holding statements to shareholders in relation to the SPP on 1 May 2013.

The increase in working capital will assist Nagambie Mining to drill compelling gold targets at Wandean and Nagambie East. Second-pass RC drilling of the east-west gold mineralisation trend at Wandean (currently 655m long and completely open to the east) is the highest priority.

The SPP had been capped at a maximum of \$500,000. Hence the amount raised from the SPP, while a pleasing response from shareholders, was approximately \$305,000 short of the total sought by the Company.

Nagambie Mining will now look to place the shortfall with sophisticated and professional investors.

For further information, investors should contact the Nagambie Mining Chairman, Mike Trumbull (phone: (03) 9817-1622 or 0411-430-845 or email: <a href="mailto:trumbull.mike@gmail.com">trumbull.mike@gmail.com</a>).

Alfonso Grillo Company Secretary

#### **NAGAMBIE MINING**

Nagambie Mining Limited is an Australian ASX-listed gold company that is focussed on the discovery, evaluation and development of shallow, open-pittable and heapleachable gold deposits.

The Company holds 100% of over 500 km² of exploration tenements in central Victoria encompassing historic goldfields at Nagambie, Redcastle and Rushworth. It is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.

Nagambie Mining is also developing construction material opportunities at the Nagambie Mine site, principally for rock and sand products and to ultimately maximise the value of the freehold land owned by the Company at the mine.

<u>SHARES ON ISSUE</u> 206,190,832

### ASX CODE: NAG

Nagambie Mining Limited ABN 42 111 587 163

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#### **Board**

Mike Trumbull (Chairman) Colin Glazebrook (CEO) Geoff Turner (Exploration Dir.) Kevin Perrin (Finance Dir.) Alfonso Grillo (Company Sec.)